

Using offshore jurisdictions for asset protection and family wealth management planning

Arriving from Hong Kong to deliver this paper, Mathew Davies discusses how both residents and non-Australians benefit from offshore structures. Being overseas is not just for those non-residents who are more geographically mobile, or for those who have recently arrived or have moved to Australia to retire.

Mathew examines the theory and practice behind asset protection structures and the pitfalls and dangers of such planning.

Which International Financial Centers should 'jurisdictional shopping' exercises focus on?

How can you most successfully prevent litigation, in whatever form, from attacking your hard earned wealth?

How do recent HMRC rulings on the issue of domicile affect the planning and wealth management structures of ex-pats looking to move to Australia but retaining links to their country of origin?

As a multi-jurisdictional lawyer, Mathew is an acknowledged leader in UK tax planning and private international law, acting for high net worth and high profile families with cross-border and multi national business interests and estates. Mathew has lectured for STEP on offshore issues, and published articles on commercial offshore trust structures and doing business in China in leading academic publications.

Mathew has previously been head of Private International Law at Harneys, a leading Caribbean offshore law firm, and has extensive experience in trust and mutual fund planning and establishment in the Cayman Islands, British Virgin Island, the Bahamas and Guernsey, where Mathew also served as a director of a Channel Islands Trust Company.

Each seminar is limited to 10 persons only and is only available to accountants, advisers and lawyers that refer work to Brett Davies Lawyers or use www.lawcentral.com.au.

Seminar Information

Date: Tuesday, 27 April 2010

Time: 12:30 pm (light lunch)

Venue: Brett Davies Lawyers
Ground Floor, 201 Adelaide Terrace,
Perth, WA 6000

Investment: \$499 per person

Contact: Return the Registration Form by fax to **(08) 9325 5999** or email Caitlin@taxlawyers.com.au

Presenter



Mathew Davies

LLB, B.Sci (Hons)

Zetland Fiduciary Group Limited

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**Brett Davies
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